



Aug. 2026 Investors Conference

Genesys Logic, Inc.

2026.08.21

Disclaimer Statement

This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

2026H1 Consolidated Income Statement

Unit: NT\$ Million

Accounting Title	1H26	%	1H25	%	Amount Change	% Change
Revenue	2,115	100.0	2,119	100.0	(4)	(0.2)
Costs of Goods Sold	1,163	55.0	1,015	47.9	148	14.6
Gross Margin	952	45.0	1,104	52.1	(152)	(13.8)
Operating Expenses	658	31.1	645	30.4	13	2.0
Operating Income (Loss)	294	13.9	459	21.7	(165)	(35.9)
Non-Operating Income and Expense	7	0.3	(64)	(3.1)	71	110.9
Income before Tax	301	14.2	395	18.6	(94)	(23.8)
Income Tax Expense	40	1.9	57	2.6	(17)	(29.8)
Net Income	261	12.3	338	16.0	(77)	(22.8)
EPS	2.87		3.73		(0.86)	(23.1)

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Consolidated Income Statement by Quarter

Unit: NT\$ Million

Accounting Title	2Q26	%	1Q26	%	1H26	%
Revenue	1,083	100.0	1,032	100.0	2,115	100.0
Costs of Goods Sold	591	54.6	572	55.4	1,163	55.0
Gross Margin	492	45.4	460	44.6	952	45.0
Operating Expenses	334	30.8	324	31.4	658	31.1
Operating Income (Loss)	158	14.6	136	13.2	294	13.9
Non-Operating Income and Expense	1	0.1	6	0.6	7	0.3
Income before Tax	159	14.7	142	13.8	301	14.2
Income Tax Expense	20	1.9	20	2.0	40	1.9
Net Income	139	12.8	122	11.8	261	12.3

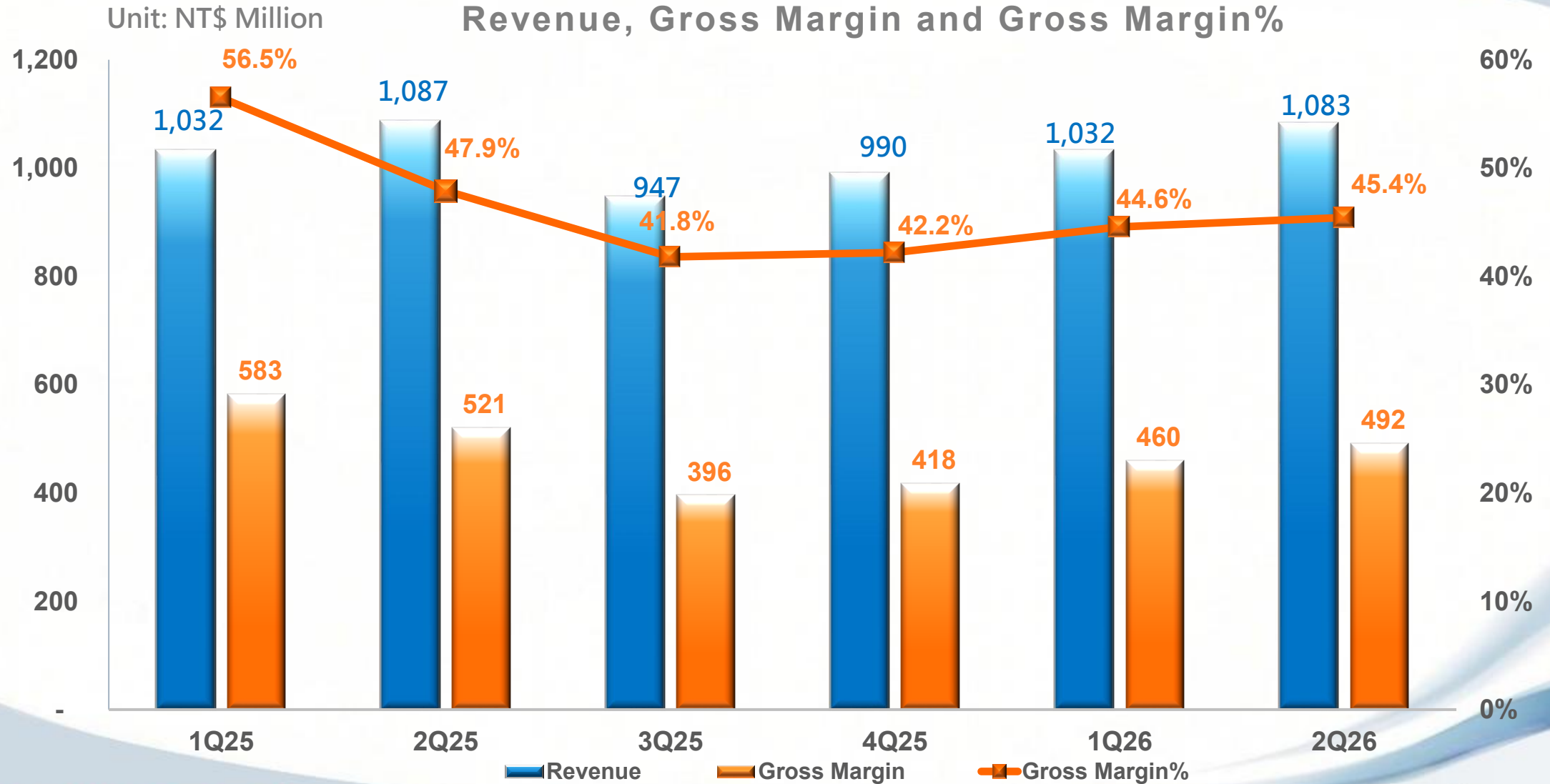
EPS	1.53	1.34	2.87
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Operating Results by Quarter



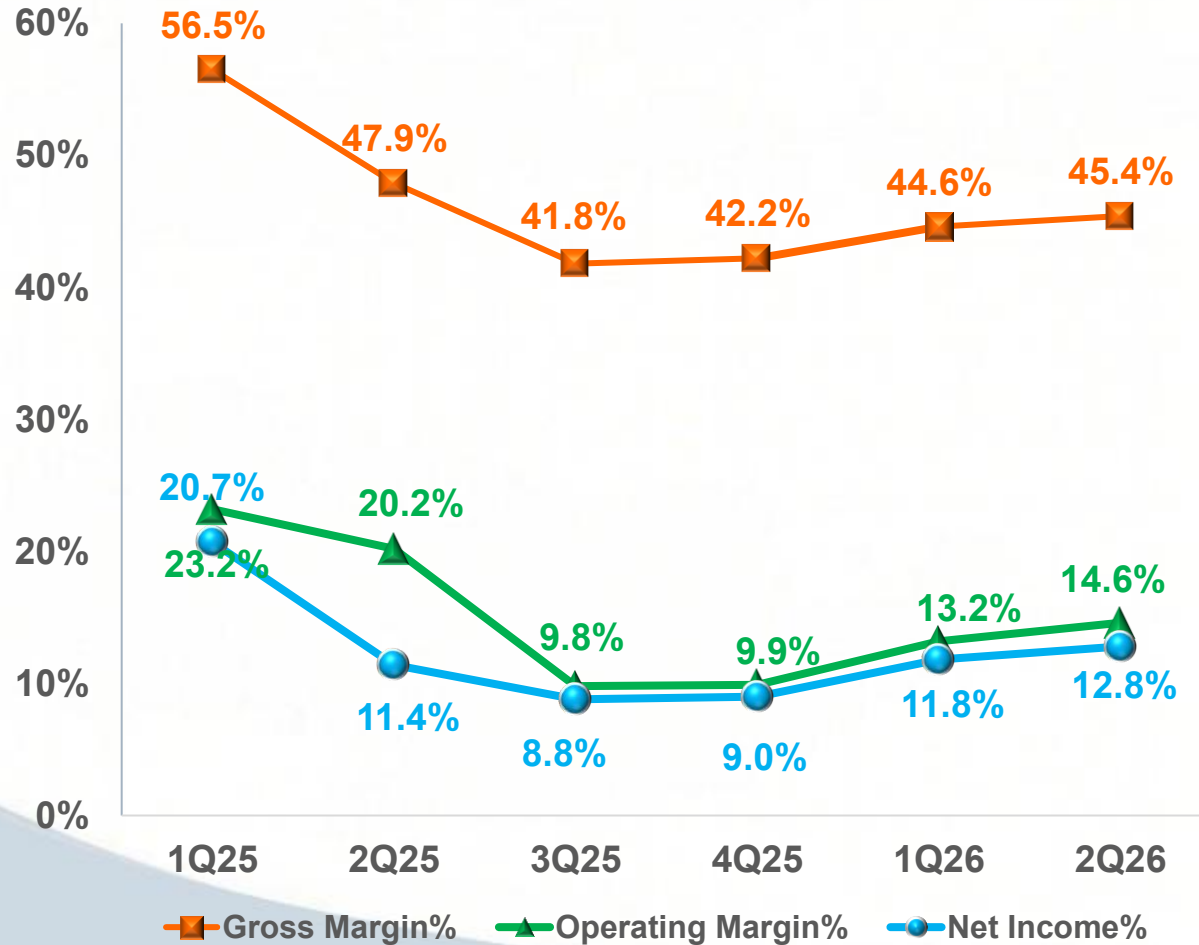
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Operating Results by Quarter ~ Cont.

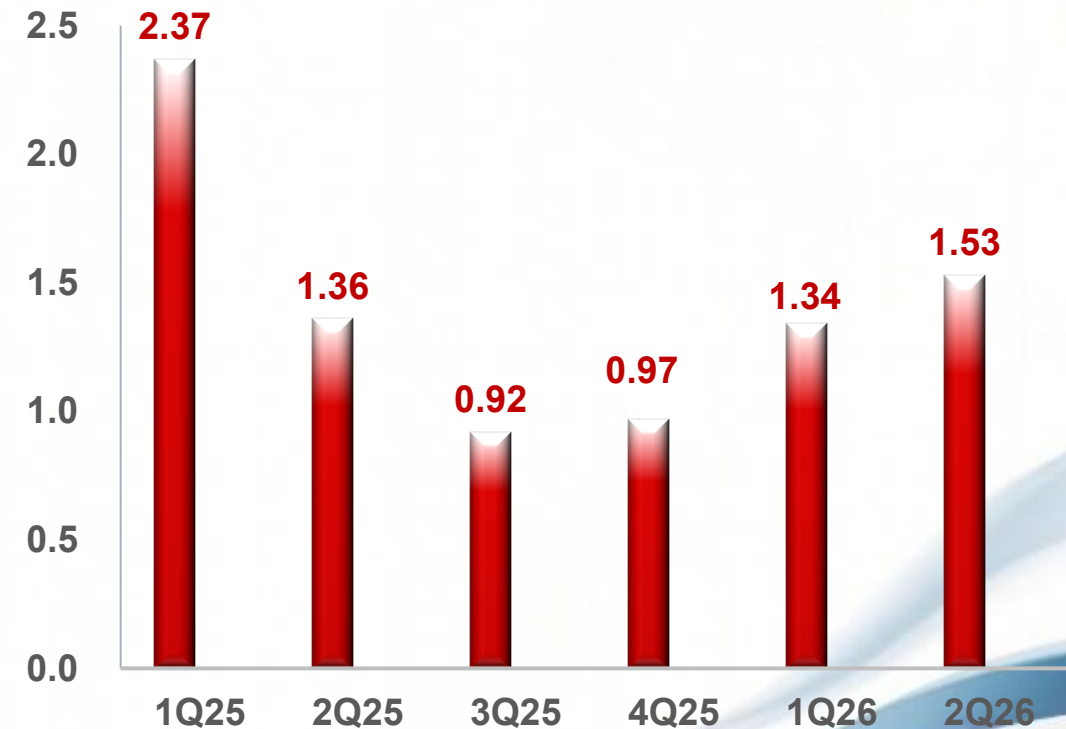
Gross Margin%、Operating Margin%
and Net Income%

Unit: %



EPS

Unit: NT\$



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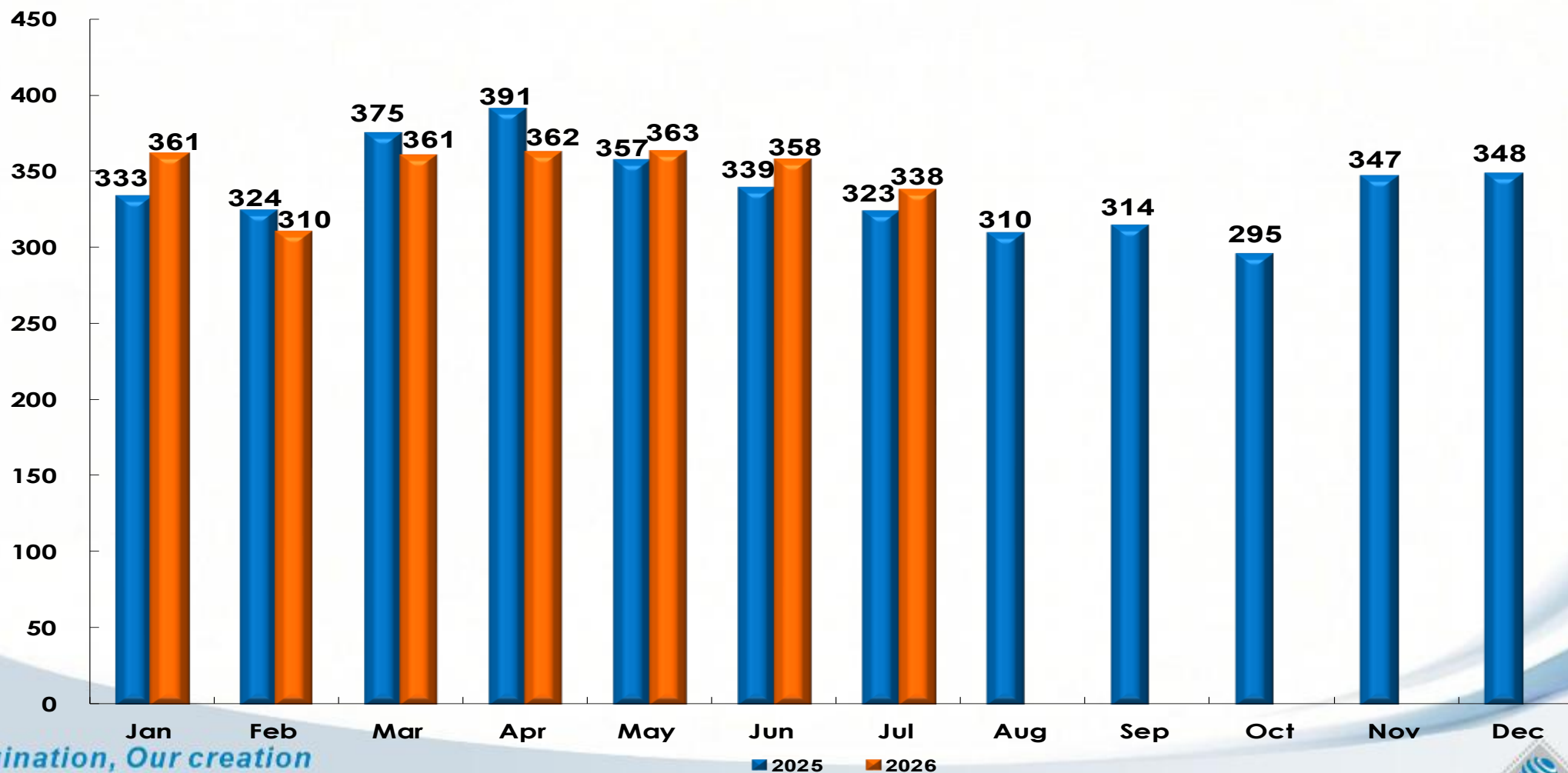
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2025/2026 Revenue by Month

202601-07 Total : NTD 2,453M

202501-12 Total : NTD 4,056 M

Unit: NT\$ Million



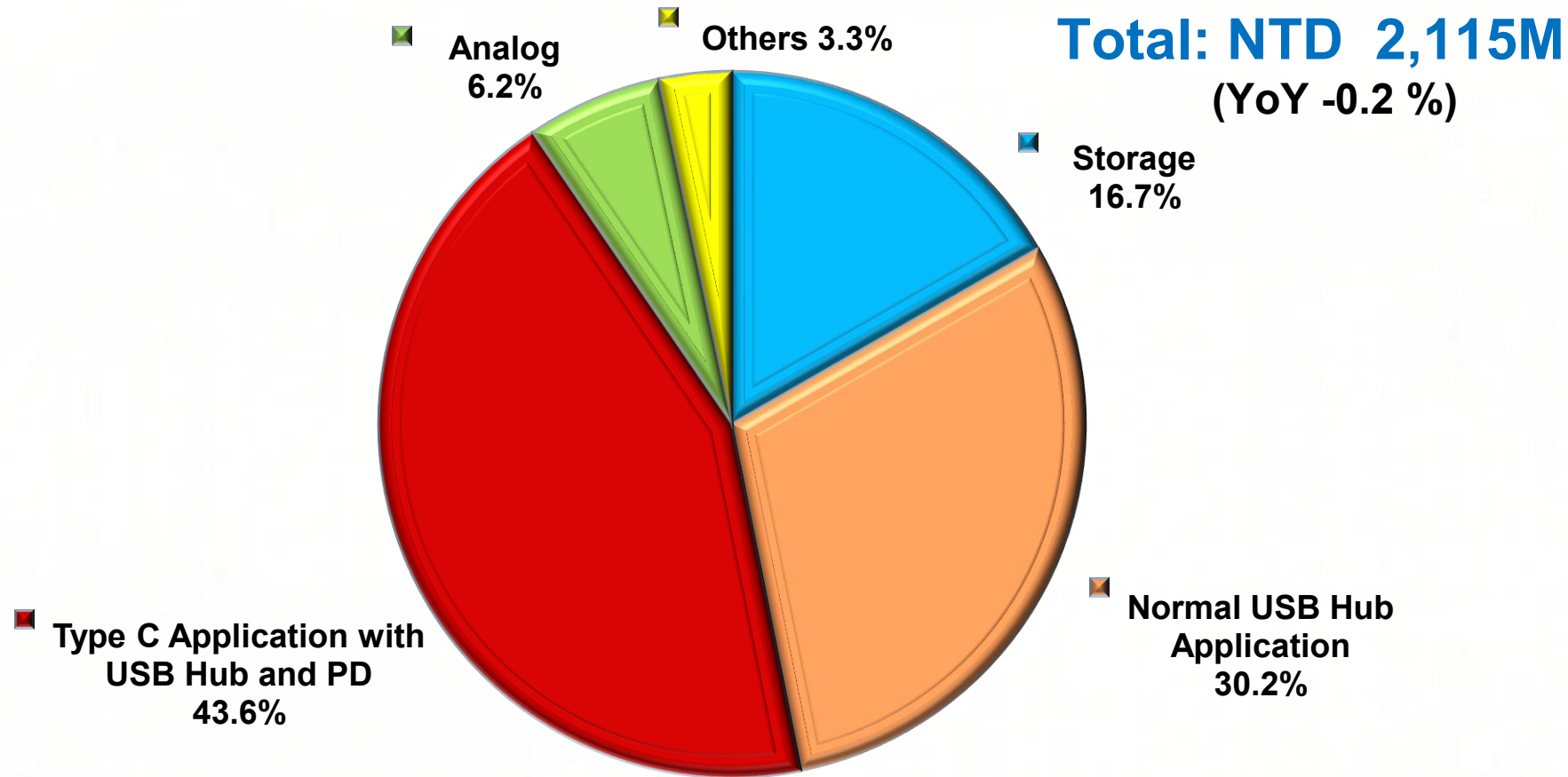
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■ 2025 ■ 2026



2026H1 Revenue Percentage (YTD)



	Type C Application with USB Hub and PD	YOY	-8.7%
	Normal USB Hub Application	YOY	+12.4%
	Storage	YOY	+21.4%
	Analog	YOY	-30.1%
	Others	YOY	+13.3%

Product Portfolios

Storage

- Flash Card Reader Controller
- Smartcard/SIM card Reader Controller
- SATA Controller

Imaging

- USB Scanner Controller
- USB VGA/HD Camera Controller
- Fisheye Image Processor

USB Hub/Power Delivery

- Hub Controller
- Power Delivery

Analog

- USB Re-driver/ Repeater
- PCIe Re-driver

Major Applications

NB & MB

- **More USB Ports Required**
 - Upcoming USB4 Hub
 - USB 3.2G2 Hub
 - USB 3.2G1 Hub
 - USB 2.0 Hub: I/O
- **Better R/W Speed & Compatibility**
 - PCIe/ USB SD Reader
- **Better Signal Extension**
 - USB4 Re-driver
 - USB 3.2G2 Re-driver

Major Applications ~ Cont.

Embedded Systems: Monitor/STB/TV/Gaming/MFP/Robot

- Limited (or None) USB Ports Supported
 - USB4 、 USB 3.2G2/G1 、 USB2.0 Hub
- Better R/W Speed & Compatibility
 - PCIe/USB SD Reader

Accessories & Docking Station

- Extend Connectivity from PC/NB/Tablet/Smart Phone
 - USB4 、 USB 3.2G2/G1 、 USB2.0 Hub
 - PCIe/ USB SD Reader
 - PD
 - USB4 、 USB3.2G2 Re-driver

GL3008 讓影像呈現 180 度或 360 度的視角

一般Camera ISP

60°



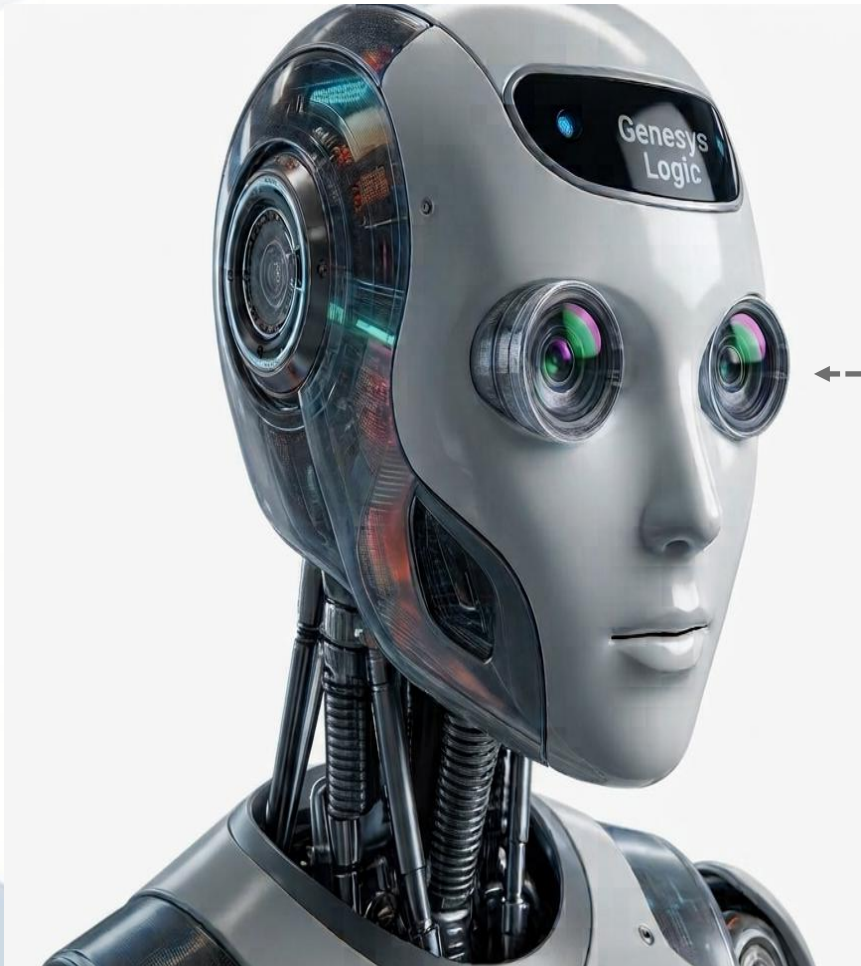
CMOS

GL3008 超廣角：180度 FOV

180°



Applications for GL3008 series



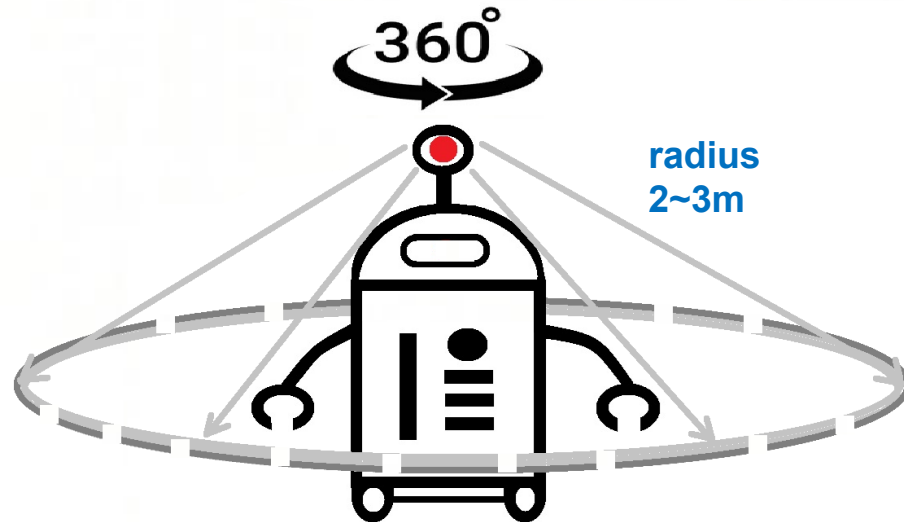
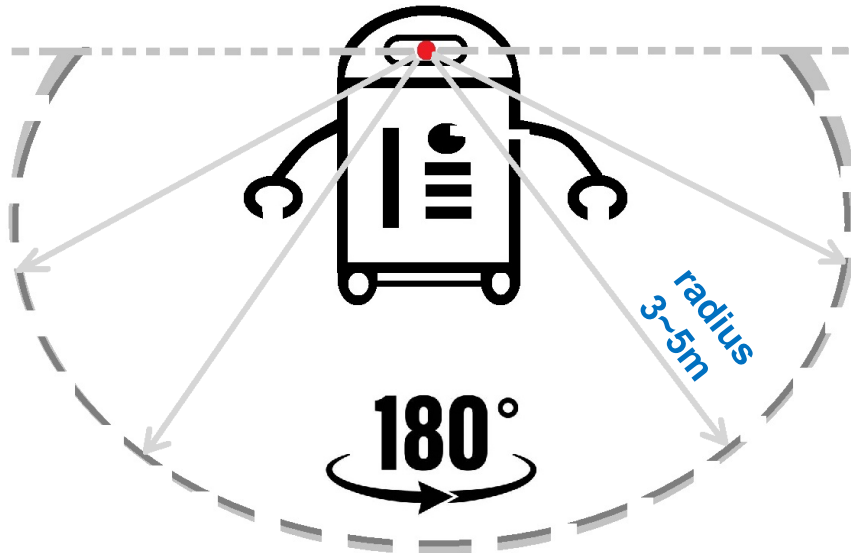
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GL3008 for ROBOT & AGV/AMR

- 180°/ 360° Dewarping view
 - 180° or 360° No image stitching required
 - Support MIPI output I/F, easy to connect next stage SerDes
 - Support video dual-stream; display and AI inference



Build 360° safe-guard zone, avoid hitting passersby

Our Strengths

◆ Focus & Dedication

- Focus on High-Speed Interfaces: USB, PCIe, SATA
- Dedicated on Core Technology Development

◆ Leading Technology, Early-Stage Engagement

- Self-Library IPs on Key Technology
- Early-Stage Design Win

◆ Solid Customer Base

- Long Term Relationships with WW Major Customers
- Deep and Broad Customers among different applications

◆ Stable Relationships with Supply Chain Partners

- Long Term Collaboration Partnerships with Suppliers

New Products Update

◆ USB4 series

- USB4 Re-driver: MP
- USB4 Hub: MP ES @ 2026Q4

◆ eUSB2 series

- eUSB2 repeater: MP
- eUSB2 hub: ES, design-in stage

◆ PCIe series

- Re-driver

Major Factors on Recent Revenue

- ◆ Future WW Economic Status
- ◆ Memory Supply Situation
- ◆ Following Status on Key Markets and Customers
- ◆ Following Supply Chain Situation

Q & A

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