



2011 Sep Investor Conference

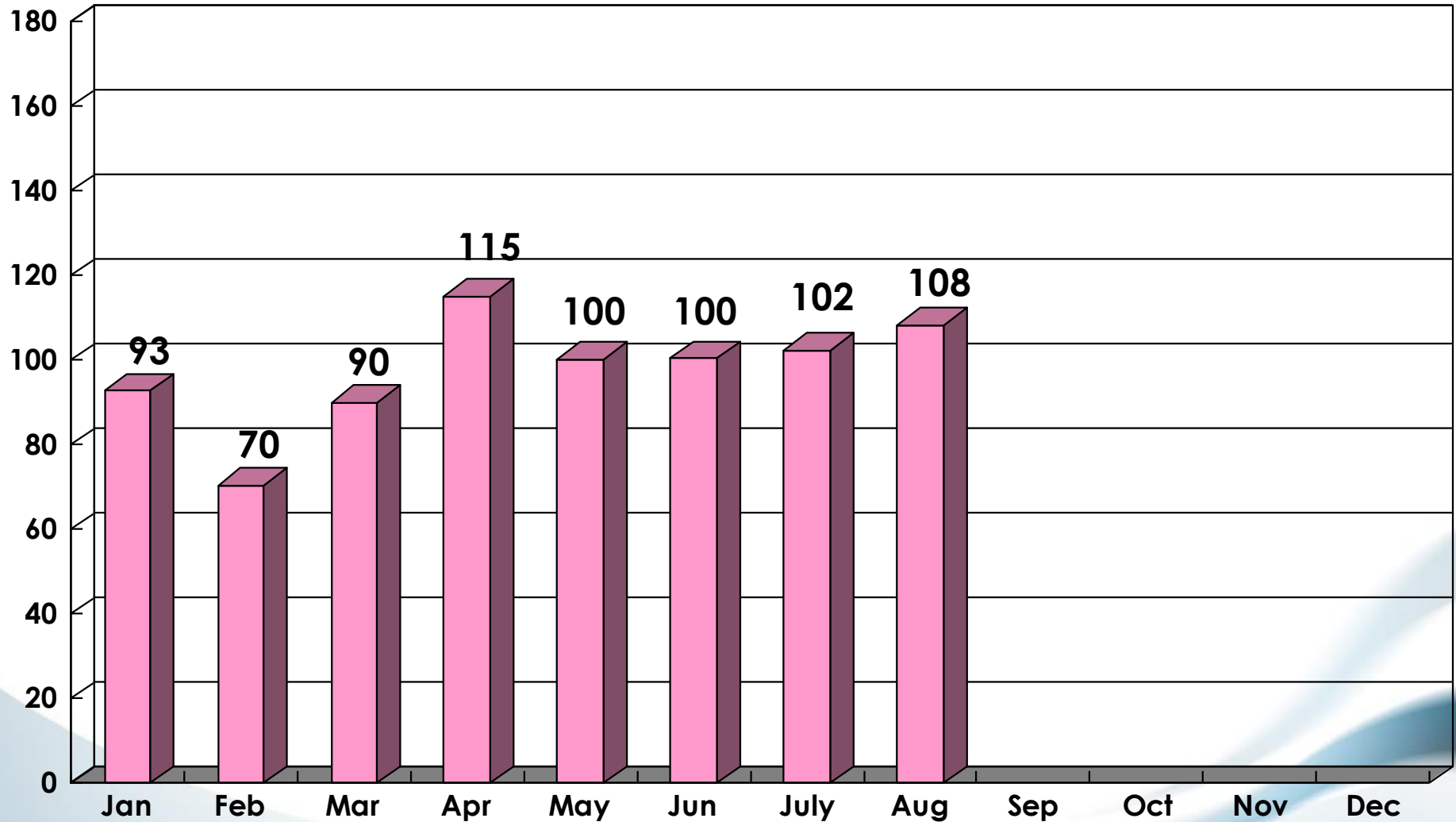
Genesys Logic, Inc

Carlos Wang, COO

Revenue by Month

Total : NT 780 M

(Unit: NT\$ Million)



The Revenue of August 2011

(Unit: NT\$ thousand)

Total Invoice				
	2011	2010	Increase (Decrease)	% Change
Invoice	111,582	131,029	(19,447)	(14.84)
YTD	795,776	925,702	(129,926)	(14.04)
Revenue				
	2011	2010	Increase (Decrease)	% Change
Revenue	108,415	130,126	(21,711)	(16.68)
YTD	779,775	914,734	(134,959)	(14.75)

Y-on-Y Operating Results-Audited by CPA

Unit : NT\$ thousand

Accounting Title	1H2011	%	1H2010	%	Amount Change	% Change
Operating Revenue	569,058	100.00	650,396	100.00	-81,338	-12.51
Operating Costs	367,112	64.51	380,543	58.51	-13,431	-3.53
Gross Profit from Operations	201,946	35.49	269,853	41.49	-67,907	-25.16
Operating Expenses	241,181	42.38	231,938	35.66	9,243	3.99
Operating Income (Loss)	-39,235	-6.89	37,915	5.83	-77,150	-203.48
Non-Operating Loss	-28,757	-5.06	-20,299	-3.12	-8,458	-41.67
Income(Loss) before Income Tax	-67,992	-11.95	17,616	2.71	-85,608	-485.97
Income tax expense	6,252	1.10	6,045	0.93	207	3.41
Net Income (Loss)	-74,244	-13.05	11,571	1.78	-85,815	-741.66
EPS before Income Tax	-0.78		0.21		-0.99	
EPS After Income Tax	-0.86		0.14		-1.00	
weighted-average number of shares outstanding (thousands)	86,616		83,859		2,757	

Q-on-Q Operating Results -Audited by CPA

Unit : NT\$ thousand

Accounting Title	2Q2011	%	1Q2011	%	Amount Change	% Change
Operating Revenue	315,717	100.00	253,341	100.00	62,376	24.62
Operating Costs	203,078	64.32	164,034	64.75	39,044	23.80
Gross Profit from Operations	112,639	35.68	89,307	35.25	23,332	26.12
Operating Expenses	120,453	38.15	120,728	47.65	-275	-0.23
Operating Income(Loss)	-7,814	-2.47	-31,421	-12.40	23,607	75.13
Non-Operating Loss	-24,413	-7.74	-4,344	-1.72	-20,069	-462.00
Loss before Income Tax	-32,227	-10.21	-35,765	-14.12	3,538	9.89
Income tax expense	3,509	1.11	2,743	1.08	766	27.89
Net Loss	-35,736	-11.32	-38,508	-15.20	2,772	7.20
EPS before Income Tax	-0.37		-0.41		0.04	
EPS After Income Tax	-0.41		-0.45		0.04	
weighted-average number of shares outstanding (thousands)	86,616					

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GENESYS

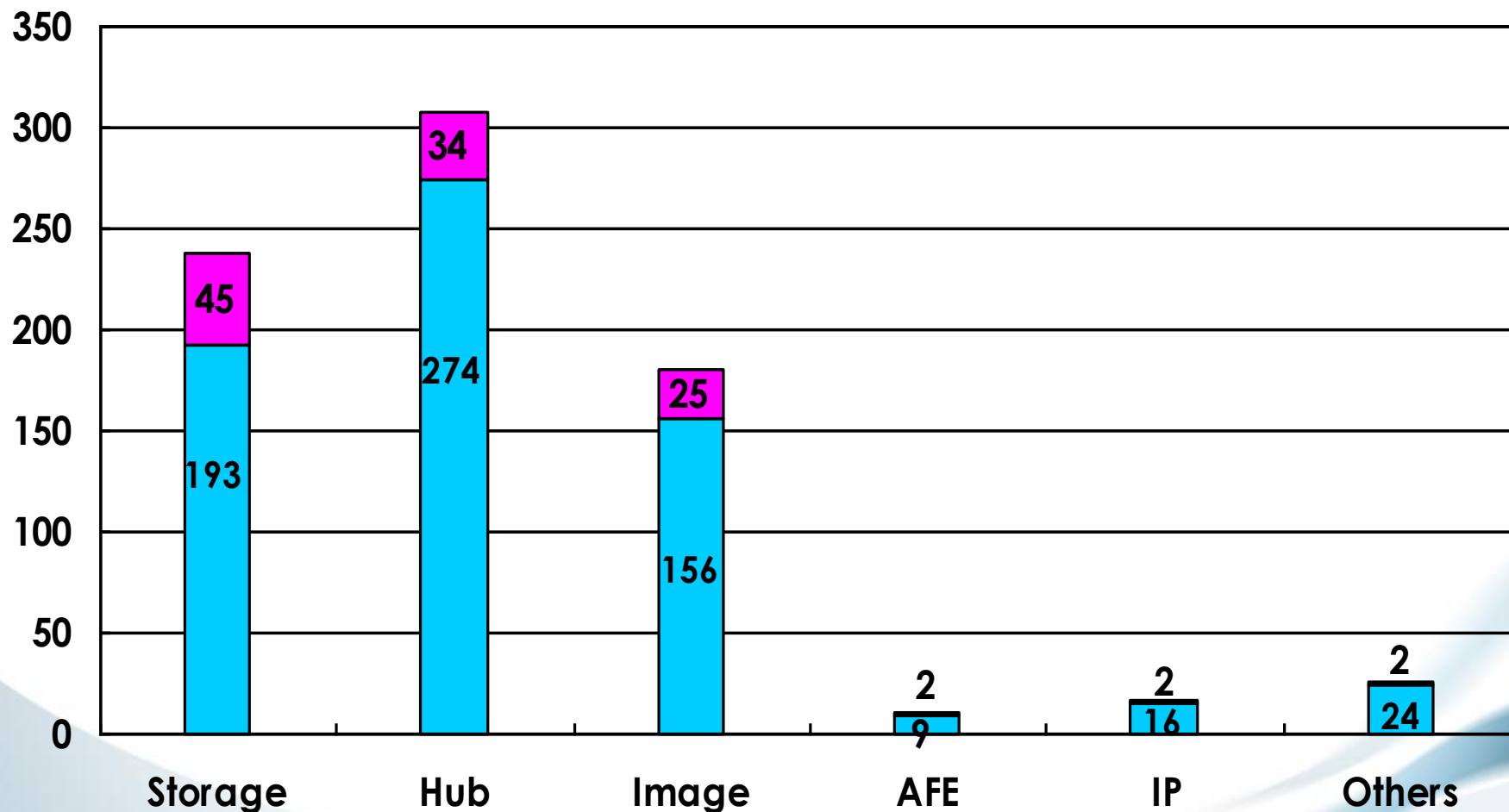
創惟科技股份有限公司

Financial Ratios- Audited by CPA

Financial Ratios	Y-on-Y		Recently Six Quarters					
	1H2011	1H2011	2Q2011	1Q2011	4Q2010	3Q2010	2Q2010	1Q2010
Gross Profit Margin	35.49%	41.49%	35.68%	35.25%	35.81%	42.52%	41.59%	41.37%
Operating Expenses Margin	42.38%	35.66%	38.15%	47.65%	30.66%	32.21%	31.30%	41.22%
Operating Income Margin	-6.89%	5.83%	-2.47%	-12.40%	5.15%	10.31%	10.29%	0.15%
Incom(Loss) before Income Tax Margin	-11.95%	2.71%	-10.21%	-14.12%	-2.89%	6.61%	7.76%	-3.72%
Book Value Per Share	16.84	16.82	16.84	17.25	17.92	18.07	16.82	16.53

Revenue by Product (Monthly)

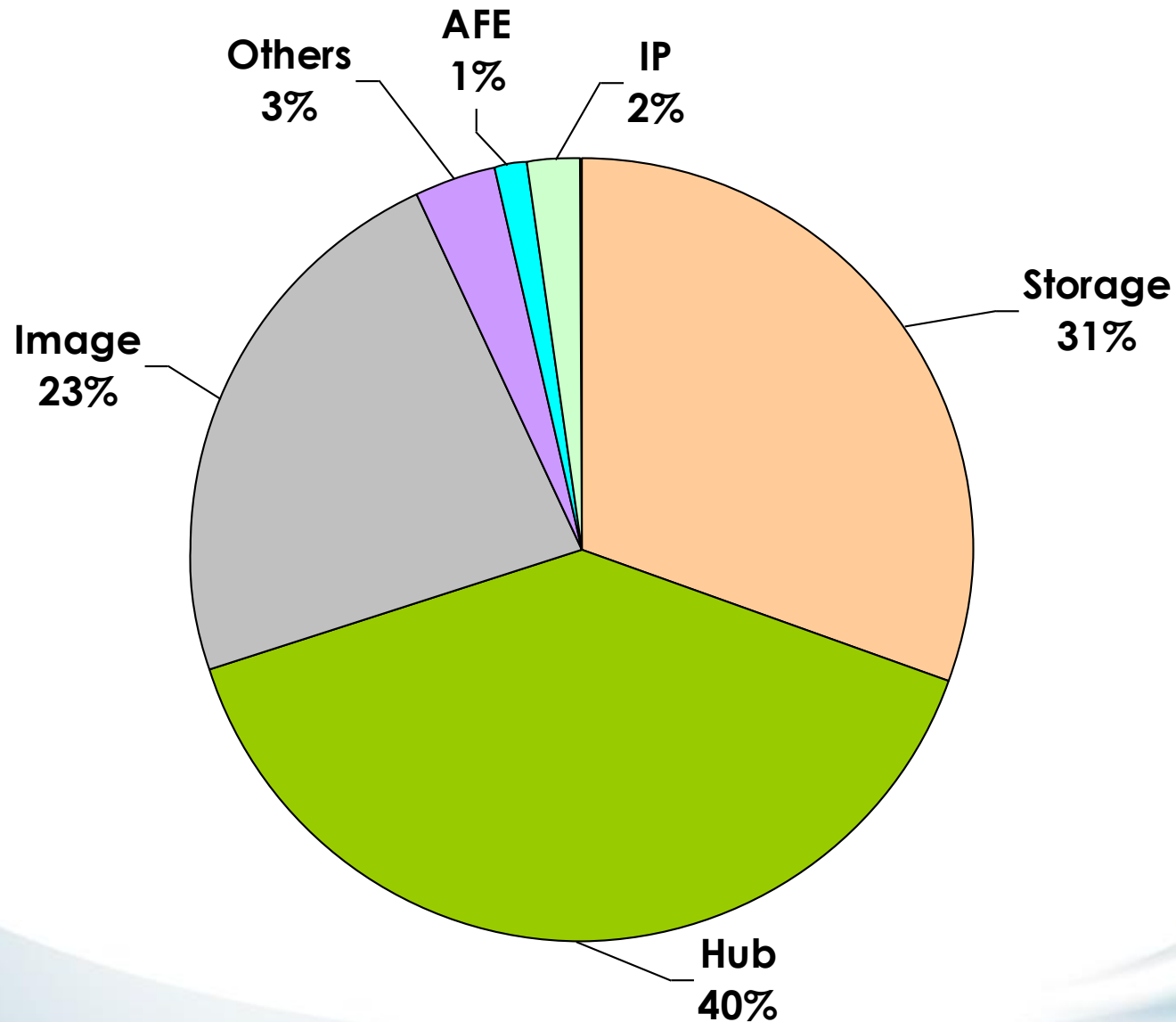
■ From Jan to July ■ Aug



(Unit: NT\$ Million)

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Revenue Percentage by product (YTD)



New Product Update

- ◆ GL3225 USB 3.0 Multi-Lun Card Reader Controller with OCCS feature – Q4 '11 ES
- ◆ GL3220 USB 3.0 Multi-Lun MS/SD 3.0/CF/XD Card Reader Controller – MP
- ◆ GL3521 USB 3.0 MTT Hub Controller – Q1' 12 ES
- ◆ GL3520 USB 3.0 MTT hub controller – MP
- ◆ GL852GC USB 2.0 MTT Hub controller with Charger feature –MP
- ◆ GL3100 USB 3.0 Flash Drive Controller – Q1' 12 ES
- ◆ GL3321 USB 3.0 to SATA 6G Bridge Controller – Q3' 11 ES
- ◆ GL3310 USB 3.0 to SATA 3G Bridge controller – MP Now